



FOR IMMEDIATE RELEASE

Virginia Estate and Retirement Planning Advisors, Inc. Voted 2026 “Best Local Financial Services Firm”; Thomas P. Marshall Voted 2026 “Best Local Financial Planner”

GLEN ALLEN, Va. — September 23, 2026 — Virginia Estate and Retirement Planning Advisors, Inc. has been voted the 2026 “Best Local Financial Services Firm” by readers of the Richmond Times-Dispatch. Thomas P. Marshall, president of the firm, has been voted the 2026 “Best Local Financial Planner.”

The honors were awarded in the newspaper’s annual reader-voted “The Best” contest, in which residents of the Richmond region nominate and select local businesses and professionals.

“Thank you, Richmond,” said Thomas Marshall. “This year’s vote is a credit to our clients and to the team that serves them. Our employees are some of the best in their specialties. They do an incredible job. We are an independent Registered Investment Advisor. We do not sell securities. We sell advice, and we are required to put our clients’ interests first. Being chosen again by the people we live and work with is the recognition that matters most.”

Virginia Estate and Retirement Planning Advisors, Inc. is an independent, privately owned Registered Investment Advisor headquartered in Glen Allen. The firm provides fiduciary financial planning and investment advice, including retirement income planning, tax and estate planning, and portfolio management.

Thomas P. Marshall earned an M.B.A. from Vanderbilt University, an M.Div. from Virginia Union University, and graduated with Distinction from the Virginia Military Institute. Tom is the author of *More Retirement Smarts: Plan Well and Retire Well*. He has been interviewed as a financial and tax planning expert by ABC News NBC, and CBS Virginia This Morning.

For more information, visit myverpa.com or call (804) 205-5081.

About Virginia Estate and Retirement Planning Advisors, Inc.

Virginia Estate and Retirement Planning Advisors, Inc. is an independent Registered Investment Advisor located at 4870 Sadler Road, Suite 300, Glen Allen, VA 23060.

The firm serves individuals and families across the nation with retirement, estate, tax, and investment planning under a fiduciary standard.

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